

Public Records Request #3445

The following materials have been gathered in response to public records request #3445. These materials include:

- 2019 Statement of Economic Interest Councilmember James Mitchell, Jr.
- 2020 Statement of Economic Interest Councilmember James Mitchell, Jr.
- 2020 Statement of Economic Interest Councilmember Malcom Graham
- 2020 Statement of Economic Interest Councilmember Renee Johnson

This information was provided as a response to a public records request on 3/5/20 and is current to that date. There is a possibility of more current information and/or documents related to the stated subject matter.

Further Information

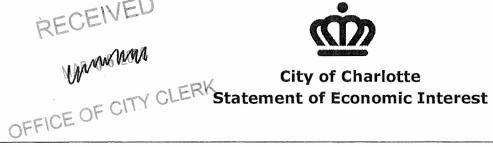
For further information about this request or the Citywide Records Program, please contact:

Cheyenne Flotree Citywide Records Program Manager City of Charlotte/City Clerk's Office 600 East 4th Street, 7th Floor Charlotte, NC 28202 Cheyenne.Flotree@charlottenc.gov

Amelia Knight Public Records Specialist City of Charlotte/City Clerk's Office 600 East 4th Street, 7th Floor Charlotte, NC 28202 Amelia.Knight@charlottenc.gov



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MAR 0 5 2020

OFFICE OF CITY CLERK

| FILER'S NAME (FIRST, MIDDLE, LAST) | | | | |
|--|--|---|---|----------------|
| First Name | Middle Name | Last | : Name | Suffix |
| James | Edward | Mitchell | | JR |
| JOB TITLE | | · · · · · · · · · · · · · · · · · · · | | |
| Charlotte Cetty C | elencil AtLa | Rqie | | |
| I. \$10,000 PLUS DISCLOSURES | | J | | |
| If you, your spouse, or members of your im please provide the requested information as o | mediate family ¹ have assets or lia f December 31 st of the preceding y | bilities with a market value of ear unless another time period | f at least \$10,000 in the followir lis specified in the question. | ıg categories, |
| ► Do not list the actual value of those as | | | | |
| ► Do not list assets or liabilities held in a | a blind trust ² established by or for | he benefit of you or an immed | iate family member. | |
| Do you, your spouse, or members of your i extraterritorial planning jurisdiction with ► This may include your home/residence. Yes No | a market value of \$10,000 or more | | cated in the City of Charlotte or | the City's |
| Owner of Real Estate | % Own | ership Interest | Location by City | , |
| TERDA 4303 Porliament | Coupt 50% | | Manolatto | |
| MSO3 1Dilts/www. Pido | PRivad 500 | | Charles the | |
| 1100 00 1100 00 0000 | | | | |
| 2. Do you, your spouse, or members of your im | mediate family lease or rent <u>to or f</u> | rom the City real estate with a | narket value of \$10,000 or more | ? Do not |
| list actual value. | | | | |
| Yes Unto | N | | | |
| Name of Lessor | Name of | Lessee (Renter) | Location by City | |
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| 3. Within the preceding two years, have you, yo market value of \$10,000 or more? Do not list | ur spouse, or members of your im actual value. | mediate family <u>sold to or boug</u> | ht from the City personal property | / with a |
| Yes No | | | | |
| Name of Purchaser | Nan | ne of Seller | Type of Prope | rty |
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¹ immediate family includes your spouse (unless legally separated), minor children, and members of your extended family (your and your spouse's adult children, grandchildren, grandparents, and siblings, and the spouses of each of those person) that reside in your household.

² Blind trust is a trust that meets all of the following criteria: (a) the owner of the trust's assets has no knowledge of the trust's holdings and sources of income, (b) the individual or entity managing the trust's assets ("the trustee") is not a member of the official's extended family and is not associated with or employed by the official or his or her immediate family, and (c) the trustee has sole discretion to manage the trust's assets.

| | City of Ch | arlotte | |
|--|------------------------------|----------------------------------|--|
| Sta | - | nomic Interest | |
| <u> </u> | | | |
| 4. Do you, your spouse, or members of your Immediate more? Do not list actual value. Yes No | family currently lease or re | nt to or from the City persona | al property with a market value of \$10,000 or |
| Name of Lessor | Name of Les | see (Renter) | Type of Property |
| | | | |
| 5(a). Do you, your spouse, or members of your immedi- you know or have reason to know: (1) is doing or is seel materially affected, in a manner distinguishable from the value. | king to do business of any k | and with the City; or (2) has f | Inancial interests that may be substantially and |
| Do not list ownership interests in a widely held i compensation plans) if (i) the fund is publicly trade control the assets held in the mutual fund, investmer | d or its assets are widely | diversified and (II) neither yo | nvestment companies, or pension or deferred ou nor an immediate family member are able to |
| Owner of Interest | | Full Name of Co | ompany (Do not use a ticker symbol) |
| Joan Higgunboltham | | Lowes | |
| TO MAD MAtchell | | Gonoral Blee | Jore's Company |
| James Milchell | | American | enertings Campany |
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| 5(b). Do you, your spouse, or members of your immedi reason to know: (1) is doing or is seeking to do busines: in a manner distinguishable from the public generally, b Yes No | s of any kind with the City: | or (2) has financial interests t | hat may be substantially and materially affected. |
| Owner of Stock Option | | Full Name of Co | ompany (Do not use a ticker symbol) |
| James Mitchell | | JEDUNN C | penslemention Company |
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| business entity (including interests in s partnerships, and closely held corporate | rs of your immediate family have financial sole proprietorships, partnerships, limited tions) that you know or have reason to know substantially and materially affected, in a P Do not list actual value. | partnerships, joint ventures, limited liab ow: (1) is doing or is seeking to do busin | ility companies, limited liability ness of any kind with the City; or |
|--|---|--|--|
| Yes No - If "No", proceed to | question 7. | | |
| Owner | r of Interest | Name of | f Business Entity |
| James Mile | uf Jr. | JE Dun Cong | Janichia Company |
| | - | | v (|
| | | | |
| 6(b). For each of those non-publicly ov other companies in which the primary | wned companies or business entities ident company owns securities or equity interes | fied in question $6(a)$ (the "primary comp its valued at over \$10,000, if known. | pany"), please list the names of <i>any</i> o not list actual value. |
| | v Owned Company aary Company) | | which the Primary Company or Equity Interests |
| None or Not Known | | | |
| | | | |
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| 6(c). If you know that any company or regulated by the City, provide a brief c | r business entity listed in 6(a) or (b) above lescription of that business activity. | e has any material business dealings or | business contracts with the City, or is |
| Name of Company | / or Business Entity | Description of Busi | ness Activity with the City |
| None or Not Known | | · | |
| JE Dune Coust | rutica Company | Inacouation Ban | un project |
| | | Charlotte A tay | port troject |
| | | | V |
| II. OTHER DISCLOSURES | | | |
| employee, or independent contractor public health and safety, or education (2) has financial interests that may I nonperformance of your official duties? | of a nonprofit corporation or organizati al purposes that you know or have reason be substantially and materially affected, | on operating in the City primarily for to know: (1) is doing or is seeking to | ctor, officer, governing board member, religious, charitable, scientific, literary, do business of any kind with the City; or public generally, by the performance or |
| ✓ Yes ✓ No - If "No", proceed t ► Do not list organizations of which yo | • | | |
| - | | | |
| Name of Person | His/Her Position | Name of Nonprofit Corporation or Organization | Nature of Business or Purpose of Organization |
| Junes Mulchelly | Board Member | Housing Houtworship | Mondablettousing |
| James Metchelly | Board Member | Gavernian's Course Commos | a Public Safety |
| James Malabelly | Board Member | Charlalle Works | Would Ever Developent |
| This entire document and any a | ttachments are public record. | | Page 3 V |

This entire document and any attachments are public record.



| 7(b). If the listed nonprofit corporations or o business, if known, or with which due diligent | | | r receive City i | funds, please provide a brie | ef descrip | tion of the nature of that |
|---|--|--|------------------|------------------------------|------------|----------------------------|
| Name of Nonprofit Corporation | on or Organiz | ation | | Describe City Business | s or City | Funding |
| None or Not Known | - | | | | | |
| Charlelle-Meellenberg H | Olisene Pi | orthouship | Atton | dable transient | 2) | |
| Charlotte Works | J | V | World | Fonce Developm | eet | |
| | | | | V | | |
| 8. Have you ever been convicted of a felony is conviction? | for which you l | have not received either (| (i) a pardon of | innocence or (ii) an order c | of expung | ement regarding that |
| Offense | 17 maarin 2000 - 2000 - 2000 - 2000 - 2000 - 2000 - 2000 - 2000 - 2000 - 2000 - 2000 - 2000 - 2000 - 2000 - 20 | Date of Convid | ction | County of Convicti | on | State of Conviction |
| | | | | | | |
| | | | | | | |
| 9(a). List the name of each business with w partner, proprietor, or member or manager a has financial interests that may be substantial nonperformance of your official duties. | nd that you kn | ow or have reason to kno | w: (1) is doing | or is seeking to do busines | s of any I | kind with the City; or (2) |
| | | | | | | |
| Name of Person | Rela | tionship to Filer | Na | me of Company | | Role of Person |
| Name of Person | Rela | tionship to Filer | Na | nme of Company | | Role of Person |
| | Rela | tionship to Filer | Na | nme of Company | | Role of Person |
| | Rela | tionship to Filer | Na | nme of Company | | Role of Person |
| No Business Associations | Rela | tionship to Filer | Na | nme of Company | | Role of Person |
| No Business Associations | Rela | tionship to Filer | Na | nme of Company | | Role of Person |
| No Business Associations | Rela | tionship to Filer | Na | nme of Company | | Role of Person |
| No Business Associations | ess entity lister | d in 9(a) above has any m | | | tracts wit | |
| 9(b). If you know that any company or busine | ess entity lister | d in 9(a) above has any m iness activity. | | | | h the City, or is |
| 9(b). If you know that any company or busine regulated by the City, provide a brief descript | ess entity lister ion of that bus siness Entity | d in 9(a) above has any m iness activity. | | ss dealings or business cont | | h the City, or is |
| 9(b). If you know that any company or busine regulated by the City, provide a brief descript Name of Company or Bu | ess entity lister ion of that bus siness Entity | d in 9(a) above has any m iness activity. | | ss dealings or business cont | | h the City, or is |
| 9(b). If you know that any company or busine regulated by the City, provide a brief descript Name of Company or Bu | ess entity lister ion of that bus siness Entity | d in 9(a) above has any m iness activity. | | ss dealings or business cont | | h the City, or is |



| AFFIRMATION |
|---|
| I affirm that the information provided in this Statement of Economic Interest and any attachments hereto are true, complete, and accurate to the best of my knowledge and belief. |
| I also certify that I have not transferred, and will not transfer, any asset, interest, or property for the purpose of concealing it from disclosure while retaining an equitable interest. |
| I understand that my Statement of Economic Interest and any attachments or supplements thereto are public record. |
| I Agree |
| James Edward Mitchell Ju Printed Name |
| James E. Millalla Jacaman 13, 2020 Signature |
| Submit SIGNED, ORIGINAL documents only. Do not fax or email this form. |
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| RECEIVED | ത് | MAR 0 5 2020 |
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| WINN O'S ERK | City of Charlotte | MAR 05 2020 |
| OFFICE OF CITY CLERState | ement of Economic Intere | STFICE OF CITY CLERK |
| FILER'S NAME (FIRST, MIDDLE, LAST) | • • • | Last Name Suffix |
| | dle Name | |
| JOB TITLE (Franklet, Cetti Calu | and Mulchell | |
| Coulded and Could and | in partinge | |
| I. \$10,000 PLUS DISCLOSURES | | |
| If you, your spouse, or members of your immediate fai please provide the requested information as of December ► Do not list the actual value of those assets or liab ► Do not list assets or liabilities held in a blind trust | vilities. ² established by or for the benefit of you or an ir | mmediate family member. |
| Do you, your spouse, or members of your immediate extraterritorial planning jurisdiction with a market va ► This may include your home/residence. Do not list Tes No | alue of \$10,000 or more? | ate located in the City of Charlotte or the City's |
| Owner of Real Estate | % Ownership Interest | Location by City |
| 4303 Parliament Collect | 500 | Charlotte |
| 1403 Wiltshire Kidge Koad | 5010 | Charlelle |
| Do you, your spouse, or members of your immediate far list actual value. | l nily lease or rent <u>to or from the City</u> real estate v | with a market value of \$10,000 or more? Do not |
| Yes 100 | | |
| Name of Lessor | Name of Lessee (Renter) | Location by City |
| | | |
| 3. Within the preceding two years, have you, your spouse, market value of \$10,000 or more? Do not list actual value of Yes No | or members of your immediate family <u>sold to or</u> u e. | bought from the City personal property with a |
| Name of Purchaser | Name of Seller | Type of Property |
| | | |
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¹ Immediate family includes your spouse (unless legally separated), minor children, and members of your extended family (your and your spouse's adult children, grandchildren, parents, grandparents, and siblings, and the spouses of each of those person) that reside in your household.

² Blind trust is a trust that meets all of the following criteria: (a) the owner of the trust's assets has no knowledge of the trust's holdings and sources of income, (b) the individual or entity managing the trust's assets ("the trustee") is not a member of the official's extended family and is not associated with or employed by the official or his or her immediate family, and (c) the trustee has sole discretion to manage the trust's assets.



| 4. Do you, your spouse, or members of your immediate more? Do not list actual value. | family currently lease or rer | nt to or from the City perso | nal property with a market value of \$10,000 or |
|---|-------------------------------|-----------------------------------|--|
| Name of Lessor | Name of Less | see (Renter) | Type of Property |
| | | | |
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| 5(a). Do you, your spouse, or members of your immedia you know or have reason to know: (1) is doing or is seek materially affected, in a manner distinguishable from the value. | king to do business of any ki | nd with the City; or (2) has | financial interests that may be substantially and |
| Do not list ownership interests in a widely held in compensation plans) if (i) the fund is publicly traded control the assets held in the mutual fund, investmen | d or its assets are widely d | iversified and (ii) neither | you nor an immediate family member are able to |
| Owner of Interest | | Full Name of 0 | Company (Do not use a ticker symbol) |
| Joan Hippinholtham James Muchell In James Muchell In | | Lowe's Opporal D Amorican (| eventings Company |
| · · · · · · · · · · · · · · · · · · · | | | |
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| 5(b). Do you, your spouse, or members of your immedia reason to know: (1) is doing or is seeking to do business in a manner distinguishable from the public generally, by Yes No | of any kind with the City; o | r (2) has financial interests | that may be substantially and materially affected, |
| Owner of Stock Option | | Full Name of | Company (Do not use a ticker symbol) |
| James Milehell In | | JB Dun G | onstruction Company |
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| business entity (including interests in so | of your immediate family have financial ole proprietorships, partnerships, limited ons) that you know or have reason to kno ubstantially and materially affected, in a Do not list actual value. | partnerships, joint ventures, limited liab ow: (1) is doing or is seeking to do busin | ility companies, limited liability ess of any kind with the City; or |
|---|---|---|--|
| No - If "No", proceed to a | juestion 7. | | |
| Owner Tames Malchelle | of Interest | Name of TE DUULCONSTO | Business Entity UPC LOCK COMPANY |
| | | | |
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| 6(b). For each of those non-publicly ow other companies in which the primary of | ned companies or business entities ident ompany owns securities or equity interes | ified in question 6(a) (the "primary comp sts valued at over \$10,000, <i>if known</i> . | pany"), please list the names of any o not list actual value. |
| | Owned Company ary Company) | | hich the Primary Company or Equity Interests |
| None or Not Known | | | |
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| 6(c). If you know that any company or regulated by the City, provide a brief de | business entity listed in 6(a) or (b) abov escription of that business activity. | e has any material business dealings or | business contracts with the City, or Is |
| Name of Company | or Business Entity | Description of Busi | ness Activity with the City |
| None or Not Known | A A A A A | TAN BO | |
| JE June Canster | ucleal Copyray | A LOPHONATION BA | n project |
| | | C hardele Harde | ou projeci |
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| employee, or independent contractor | of a nonprofit corporation or organizat al purposes that you know or have reaso e substantially and materially affected, | ion operating in the City primarily for n to know: (1) is doing or is seeking to | ctor, officer, governing board member, religious, charitable, scientific, literary, do business of any kind with the City; or public generally, by the performance or |
| Do not list organizations of which yo | u are a mere member or subscriber. | | |
| Name of Person | His/Her Position | Name of Nonprofit Corporation or Organization | Nature of Business or Purpose of Organization |
| Janie Milechalf Sa | Board Member | Housing Parteneship | AFTEndable Houseas, |
| Trend MAEROLIA | Board Member | Greenwoo's Creme Commision | Public Safety |
| | | | U / |

This entire document and any attachments are public record.



| 7(b). If the listed nonprofit corporations or o business, if known, or with which due diligent | rganizations d ce could reasor | o business with the City or nably be known. | receive City fur | nds, please provide a brief | f descriptio | n of the nature of that |
|--|-------------------------------------|--|------------------|-----------------------------|--------------|---------------------------------------|
| Name of Nonprofit Corporation | on or Organiz | ation | | Describe City Business | or City Fu | Inding |
| None or Not Known | | | | | | |
| Charlott Mechlere | ug Hour | Separateristip | AP (to) | Ging TRust Fr | ind | · · · · · · · · · · · · · · · · · · · |
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| 8. Have you ever been convicted of a felony to conviction? | for which you l | have not received either (i) | a pardon of in | nocence or (ii) an order o | f expunger | nent regarding that |
| Yes No | | | | | | |
| Offense | • | Date of Convict | ion | County of Convictio | on | State of Conviction |
| | | | | | | |
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| 9(a). List the name of each business with w partner, proprietor, or member or manager a has financial interests that may be substantial nonperformance of your official duties. | nd that you kn | low or have reason to know | ; (1) is doing o | r is seeking to do business | s of any kin | d with the City; or (2) |
| | | | | | | |
| Name of Person | Rela | tionship to Filer | Nam | e of Company | | Role of Person |
| Name of Person | Rela | tionship to Filer | Nam | e of Company | | Role of Person |
| | Rela | tionship to Filer | Nam | e of Company | | Role of Person |
| | Rela | tionship to Filer | Nam | e of Company | | Role of Person |
| | Rela | tionship to Filer | Nam | e of Company | | Role of Person |
| | Rela | tionship to Filer | Nam | e of Company | | Role of Person |
| | Rela | tionship to Filer | Nam | e of Company | | Role of Person |
| | Rela | tionship to Filer | Nam | e of Company | | Role of Person |
| | ess entity liste | d in 9(a) above has any ma | | | racts with 1 | |
| 9(b). If you know that any company or busine | ess entity liste | d in 9(a) above has any ma iness activity. | terial business | | | the City, or is |
| 9(b). If you know that any company or busing regulated by the City, provide a brief descript | ess entity liste ion of that bus | d in 9(a) above has any ma iness activity. | terial business | dealings or business cont | | the City, or is |
| 9(b). If you know that any company or busing regulated by the City, provide a brief descript Name of Company or Bu | ess entity liste ion of that bus | d in 9(a) above has any ma iness activity. | terial business | dealings or business cont | | the City, or is |
| 9(b). If you know that any company or busing regulated by the City, provide a brief descript Name of Company or Bu | ess entity liste ion of that bus | d in 9(a) above has any ma iness activity. | terial business | dealings or business cont | | the City, or is |
| 9(b). If you know that any company or busing regulated by the City, provide a brief descript Name of Company or Bu | ess entity liste ion of that bus | d in 9(a) above has any ma iness activity. | terial business | dealings or business cont | | the City, or is |

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| | AFFIRMATION |
|---|---|
| - | I affirm that the information provided in this Statement of Economic Interest and any attachments hereto are true, complete, and accurate to the best of my knowledge and belief. |
| | I also certify that I have not transferred, and will not transfer, any asset, interest, or property for the purpose of concealing it from disclosure while retaining an equitable interest. |
| | I understand that my Statement of Economic Interest and any attachments or supplements thereto are public record. |
| | 1 Agree |
| | James Edward Mitchell Jr. Printed Name |
| | Jane Educud Milchell In 1-2-2020 Signature Date |
| | Submit SIGNED, ORIGINAL documents only. Do not fax or email this form. |
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JAN 3 1 2020

City of Charlotte

Statement of Economic Interest FICE OF CITY CLERK

| | Middle Name | La | st Name Suffix |
|--|--|--|--|
| MALCOLM | R | GRAHA | M |
| JOB TITLE | | | |
| C.TY COUN | suil MEM | BER | |
| I. \$10,000 PLUS DISCLOSURES | | - | |
| If you, your spouse, or members of your imn please provide the requested information as of | nediate family ¹ have assets December 31 st of the preced | or liabilities with a market value ding year unless another time peric | of at least \$10,000 in the following categorie d is specified in the question. |
| ► Do not list the actual value of those ass | ets or liabilities. | | |
| ► Do not list assets or liabilities held in a | blind trust ² established by o | r for the benefit of you or an imme | diate family member. |
| Do you, your spouse, or members of your ir extraterritorial planning jurisdiction with a ► This may include your home/residence. D Yes No | market value of \$10,000 or | nership interest in any real estate l more? | ocated in the City of Charlotte or the City's |
| Owner of Real Estate | % | Ownership Interest | Location by City |
| MARCAN EKEN GAMISK | ~ | | CHARLOTTE, NC |
| | | | |
| 2. Do you, your spouse, or members of your Imm list actual value. | rediate family lease or rent <u>t</u> | <u>o or from the City</u> real estate with a | a market value of \$10,000 or more? Do not |
| | ediate family lease or rent <u>t</u> | <u>o or from the City</u> real estate with a | a market value of \$10,000 or more? Do not |
| list actual value. | | o or from the City real estate with a | a market value of \$10,000 or more? Do not Location by City |
| list actual value. | | | |
| Iist actual value. Yes No Name of Lessor 3. Within the preceding two years, have you, you | Nam | e of Lessee (Renter) | Location by City |
| Iist actual value. Yes No Name of Lessor 3. Within the preceding two years, have you, you market value of \$10,000 or more? Do not list a | Nam | e of Lessee (Renter) | Location by City |
| Iist actual value. Yes No Name of Lessor 3. Within the preceding two years, have you, you market value of \$10,000 or more? Do not list a | Nam | e of Lessee (Renter) | Location by City |
| Iist actual value. Yes No Name of Lessor 3. Within the preceding two years, have you, you market value of \$10,000 or more? Do not list a | Nam | e of Lessee (Renter) Ir immediate family <u>sold to or bour</u> | Location by City Locati |
| Iist actual value. Yes No Name of Lessor 3. Within the preceding two years, have you, you market value of \$10,000 or more? Do not list a | Nam | e of Lessee (Renter) Ir immediate family <u>sold to or bour</u> | Location by City Locati |
| Iist actual value. Yes No Name of Lessor 3. Within the preceding two years, have you, you market value of \$10,000 or more? Do not list a Yes No | Nam | e of Lessee (Renter) Ir immediate family <u>sold to or bour</u> | Location by City Locati |

¹ Immediate family includes your spouse (unless legally separated), minor children, and members of your extended family (your and your spouse's adult children, grandchildren, parents, grandparents, and siblings, and the spouses of each of those person) that reside in your household.

² Blind trust is a trust that meets all of the following criteria: (a) the owner of the trust's assets has no knowledge of the trust's holdings and sources of income, (b) the individual or entity managing the trust's assets ("the trustee") is not a member of the official's extended family and is not associated with or employed by the official or his or her immediate family, and (c) the trustee has sole discretion to manage the trust's assets.



| 4. Do you, your spouse, or members of your immediate fan more? Do not list actual value. Yes No | nily currently lease or rent to or from the City | y personal property with a market value of \$10,000 or |
|--|---|--|
| Name of Lessor | Name of Lessee (Renter) | Type of Property |
| | | |
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| 5(a). Do you, your spouse, or members of your immediate I you know or have reason to know: (1) is doing or is seeking materially affected, in a manner distinguishable from the pulvalue. Yes No ▶ Do not list ownership interests in a widely held inversion of the pulvalue. | y to do business of any kind with the City; or (blic generally, by the performance or nonperf | (2) has financial interests that may be substantially and ormance of your official duties? Do not list actual |
| compensation plans) if (i) the fund is publicly traded or control the assets held in the mutual fund, investment co | r its assets are widely diversified and (ii) ne | either you nor an immediate family member are able to |
| Owner of Interest | Full Nan | ne of Company (Do not use a ticker symbol) |
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| 5(b). Do you, your spouse, or members of your immediate f reason to know: (1) is doing or is seeking to do business of in a manner distinguishable from the public generally, by the Yes No | any kind with the City; or (2) has financial int | terests that may be substantially and materially affected, |
| Owner of Stock Option | Full Nan | ne of Company (Do not use a ticker symbol) |
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| (2) Date financial intervests that may be subclasticity and materially and related, in a manifer distinguishable from the public generally, by the performance or compendionesco of your of Intervest Name of Business Entity (2) Not financial intervest may be subclasticity and materially and related, in a manifer distinguishable from the public generally, by the performance or compendiones or business Entity Name of Business Entity (4) Not entitle of Intervest Name of Business Entity Name of Business Entity (5) For each of those non-publicly owned companies or business entities identified in question (6a) (the "primery company"), plotose list the names of any other companies in which the primary company owns securities or equily interest value all over \$10,000, // Mown, Den Nitt Entervalue. Non-Publicly Owned company owns securities or equily interest value all over \$10,000, // Mown, Den Nitt Entervalue. Non-Publicly Owned company or Business entity interest value all over \$10,000, // Mown, Den Nitt Entervalue. (c). If you know that any company or business entity interest value all over \$10,000, // Mown, Den Nitt Entervalue allow of the GP, or is intervalue and the second of the GP, or is intervalue and the second of Business Activity with the City (c). If you know that any company or business entity Description of Business Activity with the City or relative the or flot Known (c). If you know that any company or business entity Description of Business Activity with the City or relative, or the subclastical or developed and the data and the active of the second or flot Known (c). If you know that are company or bus | usiness entity (including interests in artnerships, and closely held corpora | sole proprietorships, partnerships, lim tions) that you know or have reason t | ncial interests valued at \$10,000 or more in a ited partnerships, joint ventures, limited liab o know: (1) is doing or is seeking to do busin | ility companies, limited liability less of any kind with the City: or |
|--|---|---|--|---|
| Ownier of Interest Name of Business Entity (b). For each of those non-publicly owned companies or business entities of equily interests valued at over \$10,000, if known. Do not list actual value. Non-e-publicly Owned Company (the Primary Company) Other Companies in which the Primary Company (the Primary Company) None or Not Known | | | in a manner distinguishable from the public <u>c</u> | jenerally, by the performance or |
| (b). For each of those non-publicly owned companies or business entitles identified in question 6(a) (the "primary company"), please list the names of any the companies in which the primary company owns securities or equity interests valued at over \$10,000, <i>Il known</i> . Do not list actual value. Non-Publicly Owned Company (the Primary Company) Other Companies in which the Primary Company (the Primary Company) None or Not Known Other Companies in which the Primary Company (the Primary Company) (c). If you know that any company or business entity listed in 6(a) or (b) above has any material business dealings or business contracts with the City, or is guidated by the City, provide a brief description of that business activity. Name of Company or Business Entity Description of Business Activity with the City None or Not Known | Yes No - If "No", proceed to | question 7. | | |
| ther companies in which the primary company owns securities or equity interests valued at over \$10,000, <i>If known</i> . Do not list actual value. Non-Publicity Owned Company (the Primary Company) Other Companies in which the Primary Company Owns Security or Equity Interests None or Not Known | Owne | r of Interest | Name of | Business Entity |
| her companies in which the primary company owns securities or equity interests valued at over \$10,000, <i>if known</i> . Do not list actual value. Non-Publicly Owned Company (the Primary Company) Other Companies in which the Primary Company Owns Security or Equity Interests None or Not Known | | | | |
| (the Primary Company) Owins Security or Equity Interests None or Not Known | b). For each of those non-publicly o her companies in which the primary | wned companies or business entities i company owns securities or equity in | dentified in question 6(a) (the "primary comp terests valued at over \$10,000, <i>if known</i> . Do | pany"), please list the names of any o not list actual value. |
| C). If you know that any company or business entity listed in 6(a) or (b) above has any material business dealings or business contracts with the City, or is gulated by the City, provide a brief description of that business activity. Name of Company or Business Entity Description of Business Activity with the City None or Not Known OTHER DISCLOSURES a). During the preceding calendar year, were you, your spouse or members of your immediate family a director, officer, governing board memi ployee, or independent contractor of a nonprofit corporation or organization operating in the City for religious, charitable, scientific, liter, blick had a safety, or elacational purposes that you know or have reason to know: (1) Is doing or Is seeking to do business of any kind with the City) has financial interests that my be substantially and materially affected, in a manner distinguishable from the public generality, by the performance inperformance of your offical dutes? Yes No - If "No", proceed to question 8. Do not list organizations of which you are a mere member or subscriber. | | | | |
| gulated by the City, provide a brief description of that business activity. Name of Company or Business Entity Description of Business Activity with the City None or Not Known |] None or Not Known | | | |
| Name of Company or Business Entity Description of Business Activity with the City None or Not Known | | | bove has any material business dealings or l | pusiness contracts with the City, or is |
| None or Not Known None or Not Known . OTHER DISCLOSURES a). During the preceding calendar year, were you, your spouse or members of your immediate family a director, officer, governing board membrologies or independent contractor of a nonprofit corporation or organization operating in the City primarily for religious, charitable, scientific, liter, iblic health and safety, or educational purposes that you know or have reason to know: (1) is doing or is seeking to do business of any kind with the City) has financial interests that may be substantially and materially affected, in a manner distinguishable from the public generally, by the performance of your official duties? Yes No - If "No", proceed to question 8. Do not list organizations of which you are a mere member or subscriber. | | | | |
| a). During the preceding calendar year, were you, your spouse or members of your immediate family a director, officer, governing board meminployee, or independent contractor of a nonprofit corporation or organization operating in the City primarily for religious, charitable, scientific, literation below and safety, or educational purposes that you know or have reason to know: (1) is doing or is seeking to do business of any kind with the City or has financial interests that may be substantially and materially affected, in a manner distinguishable from the public generally, by the performance of your official duties? Yes No - If "No", proceed to question 8. Do not list organizations of which you are a mere member or subscriber. | | or Business Entity | Description of Busi | ness Activity with the City |
| a). During the preceding calendar year, were you, your spouse or members of your immediate family a director, officer, governing board members of independent contractor of a nonprofit corporation or organization operating in the City primarily for religious, charitable, scientific, literatular independent contractor of a nonprofit corporation or organization operating in the City primarily for religious, charitable, scientific, literatular independent contractor of a nonprofit corporation or organization operating in the City primarily for religious, charitable, scientific, literatular interests that may be substantially and materially affected, in a manner distinguishable from the public generally, by the performance of your official duties? Yes No - If "No", proceed to question 8. Do not list organizations of which you are a mere member or subscriber. | | | | |
| a). During the preceding calendar year, were you, your spouse or members of your immediate family a director, officer, governing board members of independent contractor of a nonprofit corporation or organization operating in the City primarily for religious, charitable, scientific, literatular is a financial interests that may be substantially and materially affected, in a manner distinguishable from the public generally, by the performance of your official duties? Yes No - If "No", proceed to question 8. Do not list organizations of which you are a mere member or subscriber. | | | | |
| a). During the preceding calendar year, were you, your spouse or members of your immediate family a director, officer, governing board members of independent contractor of a nonprofit corporation or organization operating in the City primarily for religious, charitable, scientific, literatular is a financial interests that may be substantially and materially affected, in a manner distinguishable from the public generally, by the performance of your official duties? Yes No - If "No", proceed to question 8. Do not list organizations of which you are a mere member or subscriber. | | | | |
| a). During the preceding calendar year, were you, your spouse or members of your immediate family a director, officer, governing board members of independent contractor of a nonprofit corporation or organization operating in the City primarily for religious, charitable, scientific, literatular is a financial interests that may be substantially and materially affected, in a manner distinguishable from the public generally, by the performance of your official duties? Yes No - If "No", proceed to question 8. Do not list organizations of which you are a mere member or subscriber. | | | | |
| nployee, or Independent contractor of a nonprofit corporation or organization operating in the City primarily for religious, charitable, scientific, litera iblic health and safety, or educational purposes that you know or have reason to know: (1) is doing or is seeking to do business of any kind with the City) has financial interests that may be substantially and materially affected, in a manner distinguishable from the public generally, by the performance onperformance of your official duties?] Yes No - If "No", proceed to question 8. Do not list organizations of which you are a mere member or subscriber. | . OTHER DISCLOSURES | | | |
| Name of PersonHis/Her PositionName of Nonprofit Corporation or OrganizationNature of Business or Purpose of OrganizationAblobus GRADANBornel MSongenCENTER C.T. PartuesUPTOWN DEVelo DeveloINCO UM CRADAN1' (1Inst. Policial Condersh.e, Followic (24 b)NALIMAN1' (1Inst. Policial Condersh.e, Followic (24 b) | nployee, or independent contractor blic health and safety, or education) has financial interests that may I onperformance of your official duties?] Yes No - If "No", proceed t | of a nonprofit corporation or organ al purposes that you know or have re be substantially and materially affect or question 8. | ization operating in the City primarily for ason to know: (1) is doing or is seeking to | religious, charitable, scientific, literary, do business of any kind with the City; or |
| Corporation or Organization Purpose of Organization Aplicoum GRAISAN BOARD MSM 35R CENTER CITY RATINERS UPTOWN UPSilo (Alcoum GRAISAN I' '' TAST. Pol'had CENTERS, Polhad (24b) ANUman Canton II C. L. C. L. C. | Name of Person | His/Her Position | Name of Nonprofit | Nature of Business or |
| ADLOUM CRANNAM BONNE MISER CENTER CIT ANTHONS CHISON COURS | | Q (1995 | Corporation or Organization | Purpose of Organization |
| Mile and and in " Inst. Political Condership Political (22 b) | ALLOW GRADON | | CENTER CITY MORTHUERS | VIIOWA VEURopm |
| AFLINAD CORMAND II | | 1 /1 /1 | 191. I Dellal lealer | a Pollo of Isakuch |
| This entire document and any attachments are public record. This entire document and any attachments are public record. SEE A TACHMENT PON HUND Page 3 LITM GROBBON Foundation | | • | fret, (-5. hiel andersu | P CONTROL CONST |



| Name of Nonprofit Corporation or Organization | | Describe City Business | or City Funding |
|--|--|---|-----------------------------------|
| None or Not Known | | | |
| MOSAR DEVEL. | ement | APPONTALL Hou | NENG |
| 8. Have you ever been convicted of a falo | ny for which you have not received either (i |) a parden of incorporate (ii) an order o | e |
| conviction? | | a partion of innocence of (ii) an order o | r expungement regarding that |
| Yes No Offense | Date of Convict | ion County of Convictio | on State of Conviction |
| | | | |
| partner, proprietor, or member or manage | th which you are associated where you or a er and that you know or have reason to know ntially and materially affected, in a manner di | : (1) is doing or is seeking to do business | of any kind with the City; or (2) |
| <u>an an a</u> | Palationship to Filor | Name of Company | Dolo of Dover |
| Name of Person No Business Associations | Relationship to Filer | Name of Company | Role of Person |
| Name of Person | Relationship to Filer | Name of Company | Role of Person |
| Name of Person | Relationship to Filer | Name of Company | Role of Person |
| Name of Person | Relationship to Filer | Name of Company | Role of Person |
| Name of Person | Relationship to Filer | Name of Company | Role of Person |
| Name of Person | Relationship to Filer | Name of Company | Role of Person |
| Name of Person No Business Associations 9(b). If you know that any company or bu | siness entity listed in 9(a) above has any ma | | |
| Name of Person No Business Associations 9(b). If you know that any company or bu | siness entity listed in 9(a) above has any ma ription of that business activity. | | racts with the City, or is |
| Name of Person No Business Associations No Business Associations | siness entity listed in 9(a) above has any ma ription of that business activity. | terial business dealings or business conti | racts with the City, or is |
| Name of Person No Business Associations P(b). If you know that any company or buregulated by the City, provide a brief desc Name of Company or | siness entity listed in 9(a) above has any ma ription of that business activity. Business Entity | terial business dealings or business conti | racts with the City, or is |

This entire document and any attachments are public record.

SC Community Capital Alliance South Carolina Association of Community Economic Development Thread Capital Canopy Opportunity Housing Foundation Mosaic Development Group Friendship Missionary Baptist Church Board of Trustee

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AFFIRMATION I affirm that the information provided in this Statement of Economic Interest and any attachments hereto are true, complete, and accurate to the best of my knowledge and belief. I also certify that I have not transferred, and will not transfer, any asset, interest, or property for the purpose of concealing it from disclosure while retaining an equitable interest. I understand that my Statement of Economic Interest and any attachments or supplements thereto are public record. 🖞 I Agree LCOUR GERAAN Printed Name 20 31 6. Date Signature Submit SIGNED, ORIGINAL documents only. Do not fax or email this form.



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RECEIVED

JAN 27 2020

City of Charlotte Statement of Economic Interest

OFFICE OF CITY CLERK

| FILER'S NAME (FIRST, MIDDLE, LAST) | Middle Name | Last Name | Suffix |
|---|--|---|--|
| | | | |
| Renee | Carol | Johnson | |
| JOB TITLE | | | |
| | inal memb | U.V | |
| I. \$10,000 PLUS DISCLOSURES | | | |
| If you, your spouse, or members of y please provide the requested information | our immediate family ¹ have assets or lia on as of December 31 st of the preceding ye | bilitles with a market value of at least \$1 ear unless another time period is specified | 0,000 in the following categories in the question. |
| ► Do not list the actual value of the second secon | nose assets or liabilities. | | |
| Do not list assets or liabilities h | eld in a blind trust ² established by or for t | he benefit of you or an immediate family n | nember. |
| Do you, your spouse, or members o extraterritorial planning jurisdictio ► This may include your home/reside Yes No | n with a market value of \$10,000 or more | p interest in any real estate located in the ? | City of Charlotte or the City's |
| Owner of Real Estate | % Owne | rship Interest | Location by City |
| | | | |
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| | | | |
| 2. Do you, your spouse, or members of y | our immediate family lease or rent <u>to or fr</u> | om the City real estate with a market valu | e of \$10,000 or more? Do not |
| list actual value. | | | |
| Yes No | | | |
| Name of Lessor | Name of L | essee (Renter) | Location by City |
| | | | |
| | | | |
| | | | |
| | | | |
| 3. Within the preceding two years, have y market value of \$10,000 or more? Do no | ou, your spouse, or members of your imn ot list actual value. | nediate family <u>sold to or bought from the C</u> | <u>Sity</u> personal property with a |
| Yes No | | | |
| Name of Purchaser | Nam | e of Seller | Type of Property |
| | | | Type of Floperty |
| | | | |
| | | | |
| | | | |
| | | | |

¹ Immediate family includes your spouse (unless legally separated), minor children, and members of your extended family (your and your spouse's adult children, grandchildren, parents, grandparents, and siblings, and the spouses of each of those person) that reside in your household.

² Blind trust is a trust that meets all of the following criteria: (a) the owner of the trust's assets has no knowledge of the trust's holdings and sources of income, (b) the individual or entity managing the trust's assets ("the trustee") is not a member of the official's extended family and is not associated with or employed by the official or his or her immediate family, and (c) the trustee has sole discretion to manage the trust's assets.



| 4. Do you, your pouse, or members of your immediate fam more? Do not list actual value. Yes No | ily currently lease or rent to or from the City | personal property with a market value of \$10,000 or |
|---|---|---|
| Name of Lessor | Name of Lessee (Renter) | Type of Property |
| 5(a). Do you, your spouse, or members of your immediate f you know or have reason to know: (1) is doing or is seeking materially affected, in a manner distinguishable from the put value. Yes Yes No ► Do not list ownership interests in a widely held invest compensation plans) if (i) the fund is publicly traded or | to do business of any kind with the City; or (2 blic generally, by the performance or nonperfo stment fund (including mutual funds, regul | P) has financial interests that may be substantially and rmance of your official duties? Do not list actual ated investment companies, or pension or deferred |
| control the assets held in the mutual fund, investment co Owner of Interest | mpany, or pension or deferred compensation | plan. e of Company (Do not use a ticker symbol) |
| | | |
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| 5(b). Do you, your spouse, or members of your immediate f | | |
| reason to know: (1) is doing or is seeking to do business of a in a manner distinguishable from the public generally, by the | any kind with the City; or (2) has financial inte performance or nonperformance of your offic | rests that may be substantially and materially affected, ial duties? Do not list actual value. |
| Owner of Stock Option | Full Name | e of Company (Do not use a ticker symbol) |
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City of Charlotte Statement of Economic Interest

| ousiness entity (including interests in so partnerships, and closely held corporation | le proprietorships, partnerships, limil ons) that you know or have reason to ibstantially and materially affected, in | cial interests valued at \$10,000 or more in ted partnerships, joint ventures, limited liab know: (1) is doing or is seeking to do busir n a manner distinguishable from the public o | pility companies, limited liability ness of any kind with the City; or |
|--|---|--|---|
| Yes 🗹 No - If "No", proceed to q | uestion 7. | | |
| Owner c | f Interest | Name o | f Business Entity |
| | | | |
| (b). For each of those non-publicly owr ther companies in which the primary co | ed companies or business entities id ompany owns securities or equity into | entified in question 6(a) (the "primary com erests valued at over \$10,000, if known. D | pany"), please list the names of any o not list actual value. |
| | Non-Publicly Owned Company (the Primary Company) | | vhich the Primary Company v or Equity Interests |
|] None or Not Known | | | |
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| | | pove has any material business dealings or | business contracts with the City, or is |
| gulated by the City, provide a brief des Name of Company of | | Description of Busi | ness Activity with the City |
| None or Not Known | | Description of Busi | |
| | | | |
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| I. OTHER DISCLOSURES (a). During the preceding calendar y | ear, were you, your spouse or m | embers of your immediate family a dire | ctor, officer, governing board member, |
| ublic health and safety, or educational | purposes that you know or have rea | zation operating in the City primarily for ason to know: (1) is doing or is seeking to ed, in a manner distinguishable from the | do business of any kind with the City; or |
| Yes 🗌 No - If "No", proceed to | question 8. | | |
| Do not list organizations of which you | are a mere member or subscriber. | | |
| Name of Person | His/Her Position | Name of Nonprofit Corporation or Organization | Nature of Business or Purpose of Organization |
| Paner John (m) | Fue Lin Dic | Triumph Services | Non Profit. Supportive SI |
| Rener Johnson | Treputive DI | Falin Family | P C C P C C C C C C C C C C C C C C C C |
| Kenee Johnson | Untractor | first in tamilies | Non Intit- Supartins |
| | | | |

This entire document and any attachments are public record.



| 7(b). If the listed nonprofit corporations of business, if known, or with which due dilige | r organizations do bu ence could reasonably | isiness with the City or i y be known. | receive City fi | unds, please provide a brie | f description of the nature of that |
|---|---|---|----------------------------------|---|-------------------------------------|
| Name of Nonprofit Corpora | Name of Nonprofit Corporation or Organization None or Not Known | | | Describe City Business | or City Funding |
| None or Not Known | | | | | |
| 8. Have you ever been convicted of a felon conviction? | iy for which you have | | | nnocence or (II) an order of | f expungement regarding that |
| Offense | | Date of Convicti | on | County of Convictio | on State of Conviction |
| 9(a). List the name of each business with partner, proprietor, or member or manager has financial interests that may be substant nonperformance of your official duties. Name of Person No Business Associations | r and that you know c tially and materially a | or have reason to know: | (1) is doing o tinguishable f | or is seeking to do business | of any kind with the City: or (2) |
| | | | | | |
| 9(b). If you know that any company or bus regulated by the City, provide a brief descri Name of Company or E | iption of that business Business Entity | s activity. | | s dealings or business contr Description of Business a | |
| Not applicable (No entities listed on #9 | a) [_] No relatio | nship / Not known | | | |



| AFFIRMATION |
|---|
| I affirm that the information provided in this Statement of Economic Interest and any attachments hereto are true, complete, and accurate to the best of my knowledge and belief. |
| I also certify that I have not transferred, and will not transfer, any asset, interest, or property for the purpose of concealing it from disclosure while retaining an equitable interest. |
| I understand that my Statement of Economic Interest and any attachments or supplements thereto are public record. |
| I Agree |
| Renee C Johnson Printed Name |
| Date 1127120 Signature Date |
| Submit SIGNED, ORIGINAL documents only. |
| Do not fax or email this form. |
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